

ANNEX 1

THE BVI BUSINESS COMPANIES ACT, 2004

(NAME OF THE COMPANY)

Company No.

(the “Company”)

A BVI Business Company

DECLARATION OF SOLVENCY

I, (we), the undersigned, being the Sole Director (the directors) of the Company, which proposes to appoint a voluntary liquidator under section 199 of the BVI Business Companies Act, 2004, having considered the financial position of the Company **DO HEREBY DECLARE THAT** in our opinion the Company is and will continue to be able to discharge, pay or provide for its debts as they fall due; and the value of the company’s assets equals or exceeds its liabilities.

I hereby declare that I have inspected the company’s statement of assets and liabilities as at the date of this declaration.

Dated this

(NAME AND SIGNATURE OF THE DIRECTOR)